



Financial Adviser Appointment

I, the undersigned investor, hereby appoint the following individual as my Financial Adviser in terms of the Offshore Investment Products that are managed by Magwitch Securities (Pty) Ltd.

Name and surname of financial adviser

Name of financial services provider (FSP)

Financial Services Provider (FSP) Number

I agree the following financial advice fee structure should apply to my account opened with Saxo Bank, and managed by Magwitch Securities (Pty) Ltd.

Initial Advice Fee (maximum 3.00%)

Ongoing Advice Fee pa (maximum 1.00% in increments of 0.25%)

I agree that the fees will apply from such time as my account is funded and will cease in the event my account is closed or it is moved from Magwitch Securities (Pty) Ltd.

I confirm that Magwitch Securities (Pty) Ltd may accept instructions from my financial adviser who is appointed in terms of this agreement. I acknowledge and agree that Magwitch Securities (Pty) Ltd will not be held liable for acting on any instructions submitted by my financial adviser and I indemnify Magwitch Securities (Pty) Ltd from all direct or indirect claims (including claims for consequential damages) in this regards.

Signed at _____ on this _____ day of _____ 20_____

Investor Signature

Full Name

Financial Adviser Declaration

- I have made the disclosures required in terms of the Financial Advisory and Intermediary Services (FAIS) Act, No 37 of 2002 to the Investor.
- I have explained all fees that relates to this investment to the Investor.
- I acknowledge that Magwitch Securities (Pty) Ltd will send all correspondence that may pertain to the Investor directly to me. I agree to distribute information provided onto the Investor.

Signed at _____ on this _____ day of _____ 20_____

Financial Adviser Signature

Full Name

Magwitch Offshore, a division of Magwitch Securities (Pty) Ltd

Magwitch Securities (Pty) Ltd holds a Category I and II FSP License
Reg No 1999/002093/07 • FSP No 26829 • Directors AW Browne CA(SA), DJ Case CA(SA)
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