

December 2024

Investment Strategy

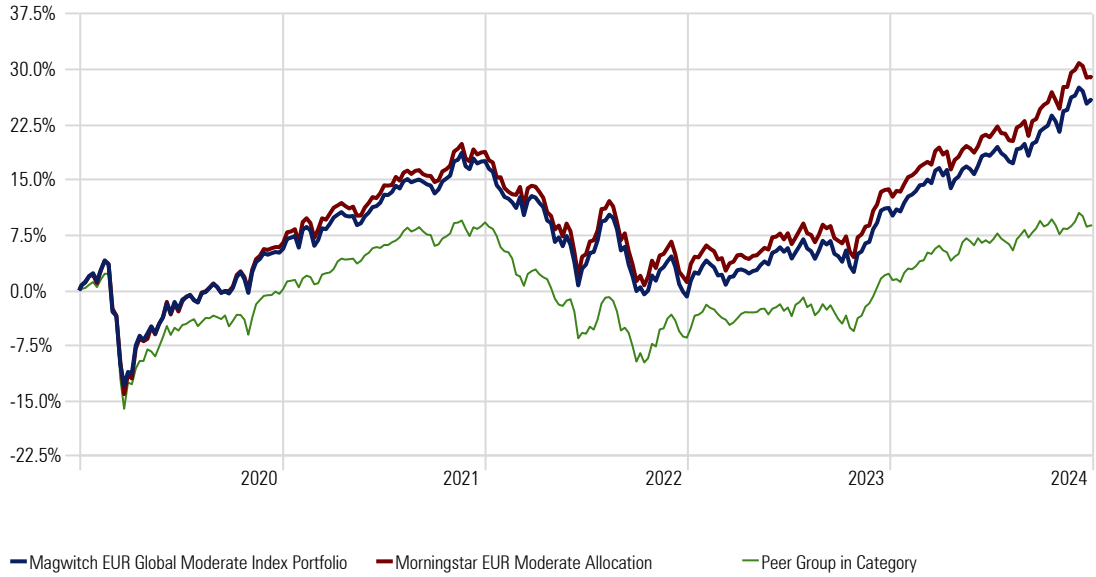
The DFM portfolio managed by Magwitch Securities (Pty) Ltd, has an asset allocation that would be categorised within the Morningstar Category - EUR Moderate Allocation.

The aim is to replicate the performance of the Category Index of 50% Bonds & 50% Equities. The portfolio holdings are a diversified group of passive funds from various Issuers.

The objective is to achieve medium term capital preservation & growth through the exposure of the global equity markets and the bond market.

Returns & analysis below show the historical performance of current holdings after fees.
AMC: 0.4%

Investment Performance



Top Holdings

	Portfolio Weighting %
Apple Inc	2.21
NVIDIA Corp	2.08
Microsoft Corp	1.83
Amazon.com Inc	1.20
Meta Platforms Inc Class A	0.77
Tesla Inc	0.61
Alphabet Inc Class A	0.61
Taiwan Semiconductor Manufacturing Co Ltd	0.58
Alphabet Inc Class C	0.52
Broadcom Inc	0.44

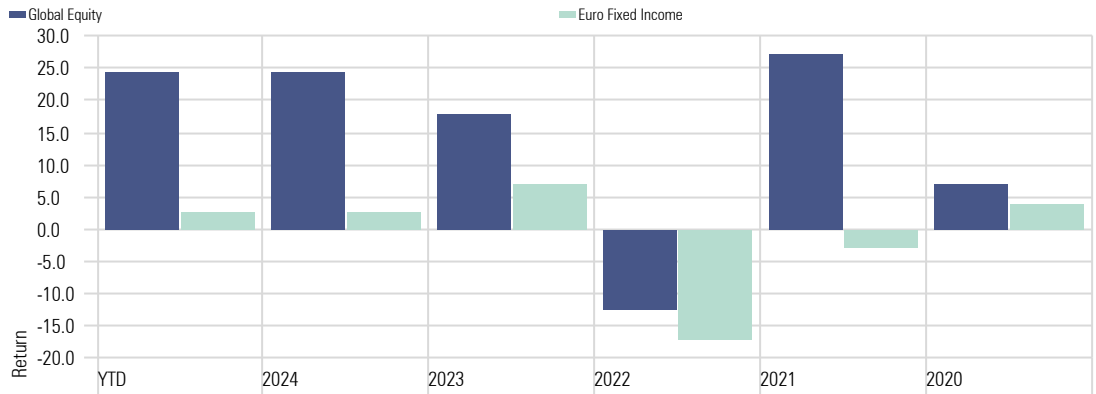
Portfolio Statistics

Fixed Income	
Effective Duration	6.41
Average Yield To Maturity	2.91%
Investment Grade %	100%
Equity	
P/E Ratio	21.75
Dividend Yield	1.95%

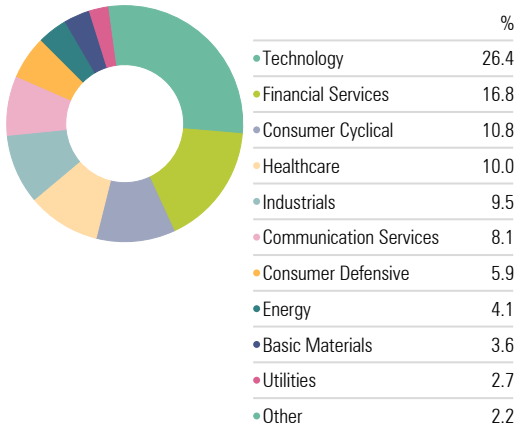
Trailing Returns

	YTD	1 Year	3 Years	5 Years
Magwitch EUR Global Moderate Index Portfolio	13.04	13.04	2.25	4.68
Morningstar EUR Moderate Allocation	13.26	13.26	2.73	5.19

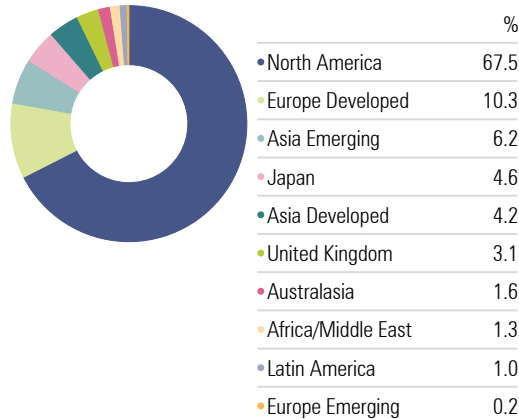
Asset Class Returns



Equity Sector Exposure



Equity Geographical Exposure



Asset Allocation

