# GBP Global Cautious Index Portfolio

**OMI DFM Code: 9900204**

July 2026

MAGWITCH OFFSHORE

## Investment Strategy

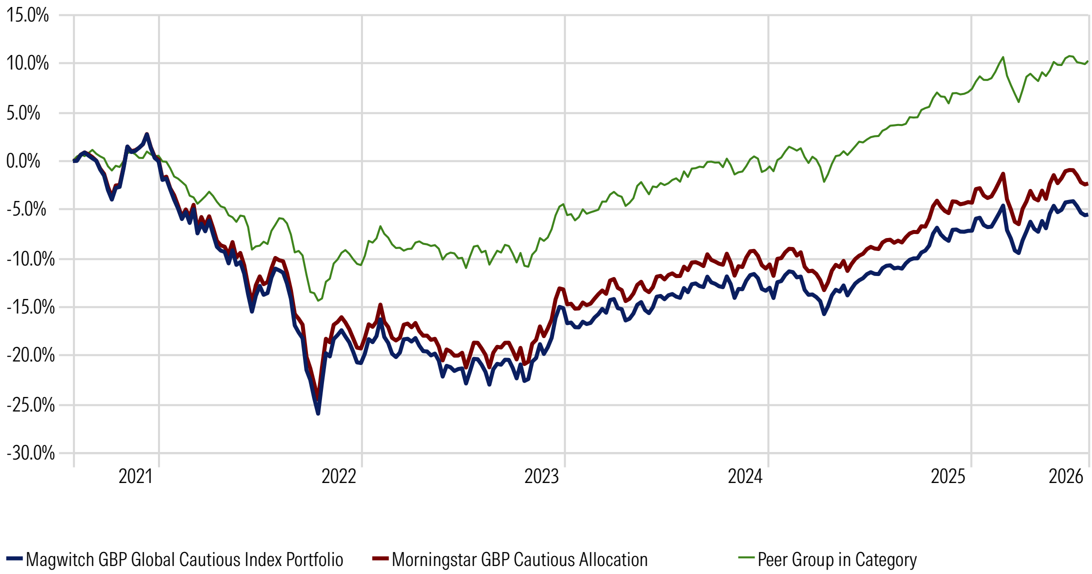
The DFM portfolio managed by Magwitch Securities (Pty) Ltd, has an asset allocation that would be categorised within the Morningstar Category - GBP Cautious Allocation.

The aim is to replicate the performance of the Category Index of 75% Bonds & 25% Equities. The portfolio holdings are a diversified group of passive funds from various Issuers.

The objective is to achieve short to medium term capital preservation & growth through the exposure of the global equity markets and the bond market.

Returns & analysis below show the historical performance of current holdings after fees.
AMC: 0.4%

## Investment Performance




## Top Holdings

| | Portfolio Weighting % |
|---|---|
| United Kingdom of Great Britain and Northern Ireland 4.375% | 2.05 |
| United Kingdom of Great Britain and Northern Ireland 4.375% | 1.87 |
| United Kingdom of Great Britain and Northern Ireland 4.5% | 1.70 |
| United Kingdom of Great Britain and Northern Ireland 4.75% | 1.67 |
| United Kingdom of Great Britain and Northern Ireland 4.5% | 1.59 |
| United Kingdom of Great Britain and Northern Ireland 4.125% | 1.35 |
| United Kingdom of Great Britain and Northern Ireland 4.25% | 1.33 |
| United Kingdom of Great Britain and Northern Ireland 4% | 1.33 |
| United Kingdom of Great Britain and Northern Ireland 0.5% | 1.32 |
| United Kingdom of Great Britain and Northern Ireland 4.625% | 1.29 |

## Trailing Returns

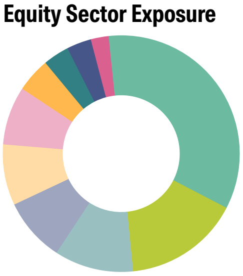
| | YTD | 1 Year | 3 Years | 5 Years |
|---|---|---|---|---|
| Magwitch GBP Global Cautious Index Portfolio | 1.53 | 5.52 | 5.77 | -1.12 |
| Morningstar GBP Cautious Allocation | 1.80 | 6.08 | 6.20 | -0.47 |

## Portfolio Statistics

| | |
|---|---|
| **Fixed Income** | |
| Effective Duration | 6.02 |
| Average Yield To Maturity | 4.88% |
| Investment Grade % | 100% |
| **Equity** | |
| P/E Ratio | 22.90 |
| Dividend Yield | 1.17% |

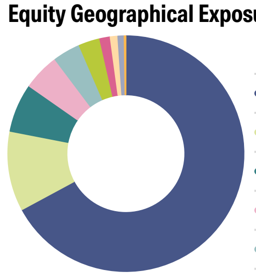
## Asset Class Returns


## Equity Sector Exposure



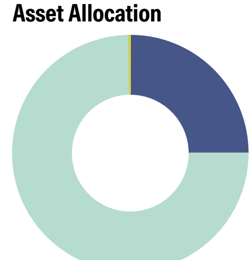
| | % |
|---|---|
| Technology | 32.6 |
| Financial Services | 15.8 |
| Industrials | 10.8 |
| Consumer Cyclical | 8.7 |
| Healthcare | 8.3 |
| Communication Services | 8.0 |
| Consumer Defensive | 4.7 |
| Energy | 3.6 |
| Basic Materials | 3.4 |
| Utilities | 2.4 |
| Other | 1.6 |

## Equity Geographical Exposure



| | % |
|---|---|
| North America | 67.1 |
| Europe Developed | 10.9 |
| Asia Developed | 6.7 |
| Japan | 5.0 |
| Asia Emerging | 3.8 |
| United Kingdom | 2.9 |
| Australasia | 1.4 |
| Africa/Middle East | 1.0 |
| Latin America | 0.9 |
| Europe Emerging | 0.2 |

## Asset Allocation



| | % |
|---|---|
| Stock | 25.0 |
| Bond | 74.8 |
| Cash | 0.1 |
| Other | 0.0 |

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Source: Morningstar Direct