USD Global Cautious Index Portfolio

OMI DFM Code: 9900202

July 2026

Investment Strategy

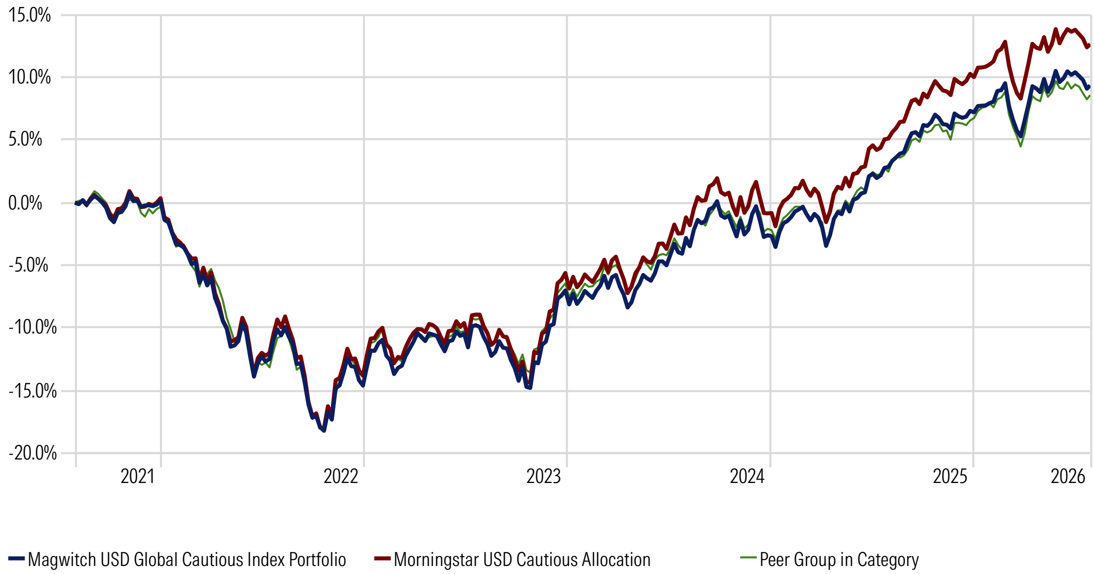
The DFM portfolio managed by Magwitch Securities (Pty) Ltd, has an asset allocation that would be categorised within the Morningstar Category - USD Cautious Allocation.

The aim is to replicate the performance of the Category Index of 75% Bonds & 25% Equities. The portfolio holdings are a diversified group of passive funds from various Issuers.

The objective is to achieve short to medium term capital preservation & growth through the exposure of the global equity markets and the bond market.

Returns & analysis below show the historical performance of current holdings after fees.
AMC: 0.4%

Investment Performance



Top Holdings

	Portfolio Weighting %
NVIDIA Corp	1.15
Apple Inc	1.06
Microsoft Corp	0.66
Amazon.com Inc	0.58
Alphabet Inc Class A	0.52
United States Treasury Notes 4.625%	0.49
United States Treasury Notes 4.25%	0.49
United States Treasury Notes 4.25%	0.49
United States Treasury Notes 4.25%	0.47
United States Treasury Notes 4.125%	0.47

Trailing Returns

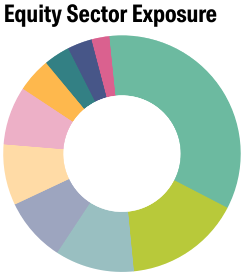
	YTD	1 Year	3 Years	5 Years
Magwitch USD Global Cautious Index Portfolio	2.04	6.38	6.61	1.80
Morningstar USD Cautious Allocation	2.37	7.48	7.29	2.41

Portfolio Statistics

Fixed Income	
Effective Duration	5.76
Average Yield To Maturity	4.95%
Investment Grade %	100%
Equity	
P/E Ratio	22.90
Dividend Yield	1.17%

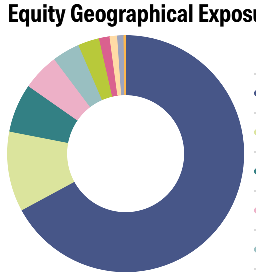
Asset Class Returns

Equity Sector Exposure



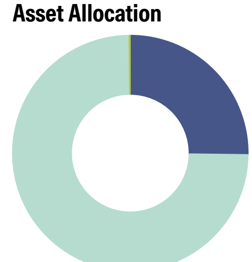
	%
Technology	32.6
Financial Services	15.8
Industrials	10.8
Consumer Cyclical	8.7
Healthcare	8.3
Communication Services	8.0
Consumer Defensive	4.7
Energy	3.6
Basic Materials	3.4
Utilities	2.4
Other	1.6

Equity Geographical Exposure



	%
North America	67.1
Europe Developed	10.9
Asia Developed	6.7
Japan	5.0
Asia Emerging	3.8
United Kingdom	2.9
Australasia	1.4
Africa/Middle East	1.0
Latin America	0.9
Europe Emerging	0.2

Asset Allocation



	%
Stock	25.2
Bond	74.6
Cash	0.1
Other	0.0

Disclaimer: Past performance is not necessarily a guide to future performance. The value of investments and the income from them may fall as well as rise and be affected by changes in exchange rates, and you may not get back the amount of your original investment. Magwitch Securities (Pty) Ltd does not offer investment advice or make any recommendations regarding the suitability of its product.

Source: Morningstar Direct