USD Global Moderate Index Portfolio

OMI DFM Code: 9900208

MAGWITCH OFFSHORE

July 2026

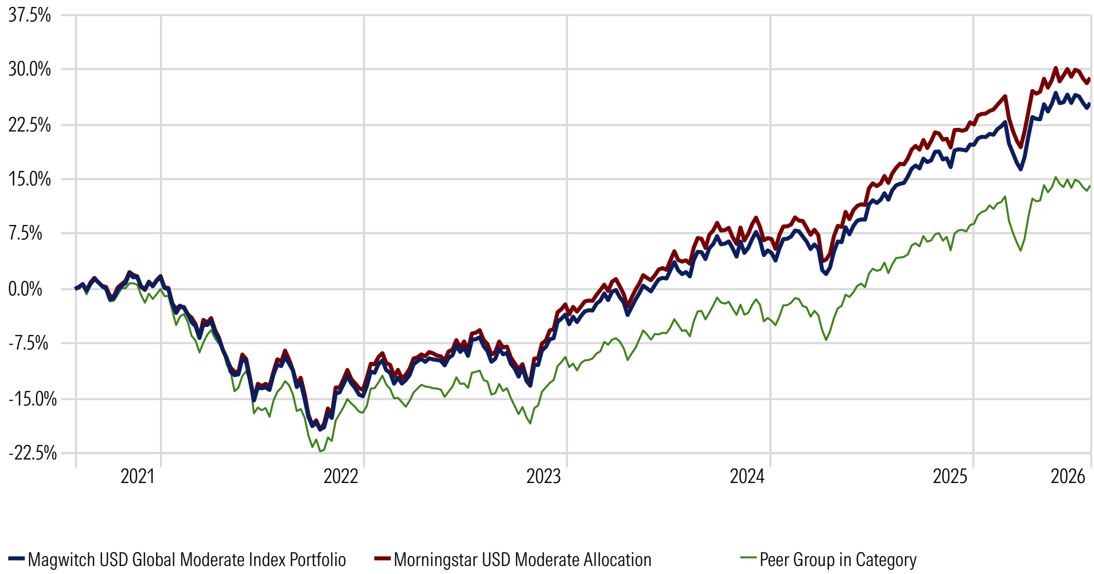
Investment Strategy

The DFM portfolio managed by Magwitch Securities (Pty) Ltd, follows the asset allocation of the Morningstar Category - USD Moderate Allocation.
The aim is to replicate the performance of the Category Index of 50% Bonds & 50% Equities.

The portfolio holdings are a diversified group of passive funds from various Issuers.
The objective is to achieve medium term capital growth through the exposure of the global equity markets and the bond market.

Returns & analysis below show the historical performance of current holdings after fees.
AMC: 0.4%

Investment Performance



Top Holdings

	Portfolio Weighting %
NVIDIA Corp	2.30
Apple Inc	2.11
Microsoft Corp	1.31
Amazon.com Inc	1.15
Alphabet Inc Class A	1.03
Taiwan Semiconductor Manufacturing Co Ltd	0.87
Broadcom Inc	0.85
Alphabet Inc Class C	0.82
Micron Technology Inc	0.65
Meta Platforms Inc Class A	0.62

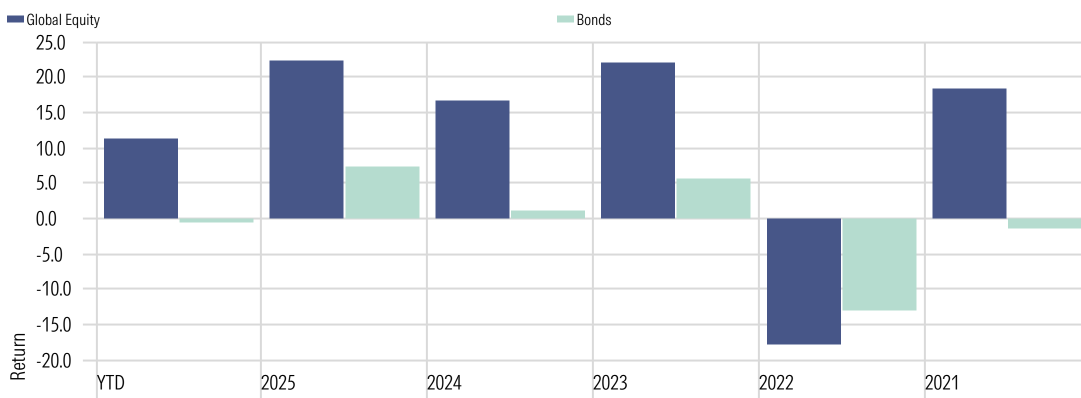
Trailing Returns

	YTD	1 Year	3 Years	5 Years
Magwitch USD Global Moderate Index Portfolio	4.98%	11.21%	10.27%	4.64%
Morningstar USD Moderate Allocation	5.40%	12.31%	10.88%	5.21%

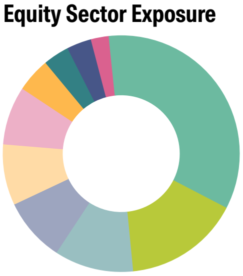
Portfolio Statistics

Fixed Income	
Effective Duration	5.76
Average Yield To Maturity	4.95%
Investment Grade %	100%
Equity	
P/E Ratio	22.90
Dividend Yield	1.17%

Asset Class Returns

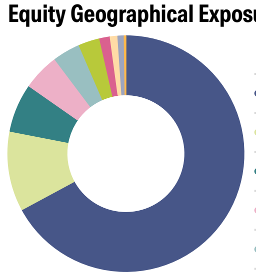


Equity Sector Exposure



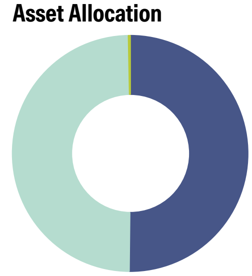
	%
Technology	32.6
Financial Services	15.8
Industrials	10.8
Consumer Cyclical	8.7
Healthcare	8.3
Communication Services	8.0
Consumer Defensive	4.7
Energy	3.6
Basic Materials	3.4
Utilities	2.4
Other	1.6

Equity Geographical Exposure



	%
North America	67.1
Europe Developed	10.9
Asia Developed	6.7
Japan	5.0
Asia Emerging	3.8
United Kingdom	2.9
Australasia	1.4
Africa/Middle East	1.0
Latin America	0.9
Europe Emerging	0.2

Asset Allocation



	%
Stock	50.2
Bond	49.5
Cash	0.3
Other	0.0

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Source: Morningstar Direct